

RMDZ Intake Form

Business Name:	Contact Name:	1 st Contact Date:	Last Contacted:
Business Address:	Project Address:	Job Title:	
Telephone:	FAX:	State:	Zip Code:
Email Address:	Website:	RMDZ Staff:	
General Loan Eligibility			
Is the project located in a RMDZ? <input type="checkbox"/> Yes Zone: _____ <input type="checkbox"/> No	Does the project divert non-hazardous material from CA landfills? <input type="checkbox"/> Yes <input type="checkbox"/> No Which landfills?	If yes, is the material generated from California? <input type="checkbox"/> Yes <input type="checkbox"/> No Where:	
Project and Material:			
Please describe your project and the manufacturing/ value adding process:			
Type of Feedstock:	Quantity of Feedstock Required:	Sources of Feedstock:	
Amt. of diversion (tons/yr) projected:	End Product:		
<u>This project qualifies under:</u>			
<input type="checkbox"/> Recycling	<input type="checkbox"/> Reuse	<input type="checkbox"/> Conversion Technology	
<input type="checkbox"/> Waste Prevention	<input type="checkbox"/>		
Business Background			
Is this a startup business? <input type="checkbox"/> Yes <input type="checkbox"/> No New Business: Previous experience in the industry? Explain. Previous manufacturing and management experience? Describe.	Does the project involve a brand new technology or product concept? <input type="checkbox"/> Yes <input type="checkbox"/> No Is this a pilot or a demo project? <input type="checkbox"/> Yes <input type="checkbox"/> No	Has there been a feasibility study done to show that the technology works and there is a commercially viable end product? Has the product been tested? By whom?	
Markets			
Do you have a business plan? <input type="checkbox"/> Yes <input type="checkbox"/> No Who are your target customers? Geographic region of targeted markets?	Who are your competition? Existing Business: How long have you been in business? _____ years	Is this a new product or an expansion of the existing product line? <input type="checkbox"/> New <input type="checkbox"/> Expansion How will this project increase waste diversion?	

Project Site		
<p>Does the project require a new site? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Do you plan to lease or purchase?</p> <p>Site address if different from business address:</p> <p>How is the site zoned? Size? Closest residential area to site?</p>	<p>Site requirements if you're still trying to locate a site:</p> <p>Size:</p> <p>Zoning:</p> <p>Type:</p> <p>Other:</p>	<p>What type of permits are required for the project?</p> <input type="checkbox"/> Solid Waste <input type="checkbox"/> Water <input type="checkbox"/> Air <input type="checkbox"/> CUP <input type="checkbox"/> Other
<p>Where are you in the permitting process?</p>		
Financing		
<p>Borrowing Entity:</p> <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation <input type="checkbox"/> Other	<p>Amount of RMDZ Loan request: \$ _____</p> <p>Loan funds will be used for:</p> <input type="checkbox"/> Real Estate (\$1MM max.) <input type="checkbox"/> Equipment <input type="checkbox"/> Capital Improvements <input type="checkbox"/> Working Capital <input type="checkbox"/> Onerous Debt	<p>RMDZ will finance up to 75% of the project. The remaining 25% matching funds will come from:</p> <input type="checkbox"/> Owners' funds: <input type="checkbox"/> Investors: <input type="checkbox"/> Borrowings:
<p>How much would it take to do the project in total?</p> <p>Collateral Available:</p>		<p>Guarantors:</p>
Follow up		
<p>Follow up Required?</p> <input type="checkbox"/> Yes	<input type="checkbox"/> No	
<p>Describe:</p>		

NOTES:

Date: _____

Date: _____

Date: _____
